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# Modified Wandzura-Wilczek Relation with the Nachtmann Variable

Xiaotong Song\*

*Institute of Nuclear and Particle Physics**Department of Physics, University of Virginia**P.O.Box 400714, Charlottesville, VA 22904-4714*

## Abstract

If one retains  $M^2/Q^2$  terms in the kinematics, the Nachtmann variable  $\xi$  seems to be more appropriate to describe deep inelastic lepton-nucleon scattering. Up to the first power of  $M^2/Q^2$ , a modified Wandzura-Wilczek relation with respect to  $\xi$  was derived. Kinematical correction factors are given as functions of  $\xi$  and  $Q^2$ . A comparison of the modified  $g_2^{WW}(\xi)$ , and original  $g_2^{WW}(x)$  with the most recent  $g_2$  data is shown.

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\* Email address: xs3e@virginia.edu

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The standard Bjorken variable  $x_B = Q^2/2P \cdot q$  is commonly used in the discussion of deep inelastic scattering (DIS). However, if one retains  $M^2/Q^2$  terms in the kinematics another variable  $\xi$  introduced by Nachtmann [1] (cf. Greenberg and Bhaumik [2])

$$\xi = 2x/(1 + \sqrt{1 + 4M^2x^2/Q^2}) \quad (1)$$

seems to be more appropriate to describe DIS processes.

For the deep inelastic polarized lepton-nucleon scattering, the asymmetry depends on two spin structure functions  $g_1$  and  $g_2$ . The structure function  $g_1(x, Q^2)$  can be interpreted as a charge-square weighted quark helicity distribution in the parton model, and the EMC [3] measurement led to a surprising result - the quark spins contribute a very small fraction of the spin of the proton - the so-called “spin puzzle”. Since then many theoretical works and experimental measurements have been done to solve this “puzzle” [4]. Most recently, the second spin structure function  $g_2$ , which includes both twist-2 and twist-3 contributions, has been measured with relatively higher precision [5]. Using the operator product expansion (OPE) approach, one can obtain a relation between  $g_1$  and  $g_2$

$$g_2(x, Q^2) = g_2^{WW}(x, Q^2) + \bar{g}_2(x, Q^2), \quad (2)$$

where

$$g_2^{WW}(x, Q^2) \equiv -g_1(x, Q^2) + \int_x^1 \frac{dy}{y} g_1(y, Q^2). \quad (3)$$

If the twist-3 contribution  $\bar{g}_2(x, Q^2)$  can be neglected, then Eq.(2) reduces to so called the Wandzura-Wilczek relation. [6,7] An interesting question is that how significant is the twist-3 contribution in  $g_2$ . Model predictions (for instance see [8,9]) suggest that the twist-3 contribution is not small compared to  $g_2^{WW}$ . The earlier data given by E143 Collaboration [10] and most recent data given by E155 Collaboration [5], however, seem to show that  $g_2(x, Q^2)$  is close to  $g_2^{WW}(x, Q^2)$  and the twist-3 part of  $g_2$  is rather small.

In an earlier unpublished note [11], we obtained a modified W-W relation (see Eq.(4) below) with respect to the Nachtmann variable  $\xi$ . The result was used by E143 Collaboration

[12]. In this brief letter, we present the modified  $g_2^{WW}(\xi)$  and compare it with most recent data. More discussions on kinematical corrections arising from the target mass effect are given.

The modified Wandzura-Wilczek relation is

$$g_2^{WW}(\xi, Q^2) = -g_1(\xi, Q^2) + K_2(\xi, Q^2) \int_{\xi}^1 \frac{dy}{y} \left( \frac{g_1(y, Q^2)}{K_1(y, Q^2)} - 6 \frac{M^2 y^2}{Q^2} \int_y^1 \frac{dz}{z} \frac{g_1(z, Q^2)}{K_1'(z, Q^2)} \right), \quad (4)$$

where the kinematic factors  $K_{1,2}$  and  $K_1'$  are

$$K_1(y, Q^2) = \frac{1 - M^2 y^2 / Q^2}{(1 + M^2 y^2 / Q^2)(1 + 3M^2 y^2 / Q^2)}, \quad (5a)$$

$$K_2(\xi, Q^2) = \frac{1 - M^2 \xi^2 / Q^2}{(1 + M^2 \xi^2 / Q^2)^2}, \quad (5b)$$

$$K_1'(z, Q^2) = \frac{1 - M^2 z^2 / Q^2}{1 + M^2 z^2 / Q^2}. \quad (5c)$$

The derivation of (4) with (5a-c) is given in the appendix. Several remarks are in order.

- (i) In the large- $Q^2$  limit, all correction factors  $K_1(\xi, Q^2)$ ,  $K_1'(\xi, Q^2)$  and  $K_2(\xi, Q^2)$  given in (5a), (5b), and (5c) approach unity and (4) becomes

$$g_2^{WW}(\xi, Q^2) = -g_1(\xi, Q^2) + \int_{\xi}^1 \frac{dy}{y} \left( g_1(y, Q^2) - 6 \frac{M^2 y^2}{Q^2} \int_y^1 \frac{dz}{z} g_1(z, Q^2) \right) \quad (6)$$

Considering  $M^2/Q^2 \rightarrow 0$ , and  $\xi \rightarrow x$ , Eq.(6) reduces to the original W-W relation Eq.(3).

- (ii) From Eq.(1), one would expect  $\xi_{min} = 0$  and  $\xi_{max} = 2/(1 + \sqrt{1 + 4M^2/Q^2})$  for  $x = 0 \rightarrow 1$ . However, since the true momentum fraction carried by quarks is  $\xi$  (if quark is massless) rather than  $x$ , hence we should take  $\xi_{max} = 1$  from the beginning. We note that the derivation of Eq.(4) does not depend on the value of  $\xi_{max}$ .

- (iii) To show the correction effect, we first plot  $K_1$ ,  $K_2$  and  $K'_1$  as functions of  $\xi$  for  $Q^2 = 3 \text{ (GeV)}^2$ , in Fig.1. One can see that for  $\xi = 0 \rightarrow 1$ ,  $K_1 = 1 \rightarrow 0.324$ ,  $K_2 = 1 \rightarrow 0.460$  and  $K'_1 = 1 \rightarrow 0.581$ . It seems that all correction factors reach the maximum at  $\xi = 0$ . However, their combined effect presented in Eq.(4) is not so simple.
- (iv) To show some aspects of the correction effect, we assume that  $g_1$  in the integral in Eq.(4) is a constant and define a ratio

$$R(\xi, Q^2) = I(K_1, K_2, \xi, Q^2)/I(1, 1, \xi, Q^2), \quad (7a)$$

where

$$I(K_1, K_2, \xi, Q^2) \equiv K_2(\xi, Q^2) \int_{\xi}^1 \frac{dy}{y} \left( \frac{1}{K_1(y, Q^2)} - 6 \frac{M^2 y^2}{Q^2} \int_y^1 \frac{dz}{z} \frac{1}{K'_1(z, Q^2)} \right). \quad (7b)$$

The ratios  $R(\xi, Q^2)$  for  $Q^2 = 3, 5, 10$  and  $100 \text{ (GeV/c)}^2$  as functions of  $\xi$  are shown in Fig.2. One can see that the ratio is quite large at low  $Q^2$  and approaches unity when  $Q^2 \rightarrow \infty$ . However, the ratio (7a) only provides an incomplete information of the kinematical target mass correction to  $g_2^{WW}$ . First, the function  $g_1(y, Q^2)$  is not a constant but function of  $y$ , and secondly, one should take the whole result from Eq.(4), not just the second term.

- (v) As pointed out in [13] that the original Wandzura-Wilczek relation was derived from the Dirac equation for free massless quarks and no higher twist corrections were included. By using the equation of motion with nonzero quark mass and imposing the gauge invariance, an improved Wandzura-Wilczek relation is obtained in [13]

$$g_2(x) = -g_1(x) + \int_x^1 \frac{dy}{y} g_1(y) - \frac{m_q}{M} \int_x^1 \frac{dy}{y} \frac{\partial h_T(y)}{\partial y} - \int_x^1 \frac{dy}{y} \Gamma(y), \quad (8)$$

where  $h_T(x)$  is the transverse polarization density and  $\Gamma(y)$  is related to the multi-parton distribution  $h_T(x, x')$ . The quark mass-dependent term ( $\sim m_q/M$ ) in (8) is another twist-2 piece in addition to the usual term  $g_2^{WW}(x)$ . The last term in (8) is a

twist-3 term which is coming from the quark gluon interactions. Assuming the  $m_q/M$  term and twist-3 contribution are small, we expect that a modified version of Eq.(8) with the kinematical target mass corrections would be very similar to Eq.(4).

- (vi) Making use of the phenomenologically fitted function to the  $g_1$  data, the modified  $g_2^{WW}(\xi)$  in Eq.(4),  $g_2^{WW}(\xi)$  in Eq.(6), and the original  $g_2^{WW}(x)$  in Eq.(3) are plotted as functions of  $\xi$  in Fig.3. The data of  $g_2(x)$  are taken from E143 [10] and E155 [5]. From Fig.3, one can see that the effect of the kinematical target mass corrections is rather small relative to the experimental errors. All three  $g_2^{WW}$  curves seems to be consistent with the  $g_2$  data. However, more precise data are needed for a significant comparison of  $g_2^{WW}$  and  $g_2$ . Most recently, two papers [14,15] published on the same topic - target mass corrections on the Wandzura and Wilczek relation - which found that target mass corrections do not affect the W-W relation (2) if all powers in  $M^2/Q^2$  are included. We do not know, however, if this conclusion holds for relation (8). Anyway, since our result (4) holds up to the first power of  $M^2/Q^2$ , and target mass corrections have very small effect on the W-W relation, hence there is no contradiction between ours and theirs.

- (vii) It is easy to verify that by changing variable  $\xi$  to  $x$  and defining  $a(x, Q^2) \equiv \sqrt{1 + 4M^2x^2/Q^2} - 1$ , Eq.(4) can be rewritten as

$$g_2^{WW}(x, Q^2) = -g_1(x, Q^2) + \frac{1 + a(x, Q^2)/2}{(1 + a(x, Q^2))^2} \int_x^1 \frac{dy}{y} \left[ \frac{1 + 2a(y, Q^2)}{1 + a(y, Q^2)/2} g_1(y, Q^2) - \frac{y^2}{(1 + a(y))(1 + a(y, Q^2)/2)^2} \int_y^1 \frac{dz}{z^3} 3a(z)(1 + a(z)/2)g_1(z, Q^2) \right]. \quad (9)$$

This is the result obtained in [16].

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## Appendix

From Eqs. (47) and (48) in Wandzura's paper [7], for  $n=2,4,\dots$ , we have

$$\int_0^{\xi_{max}} d\xi \cdot \xi^n \left(1 + \frac{M^2 \xi^2}{Q^2}\right) \left[\frac{n}{n+1} \left(1 + \frac{n+2}{n+3} \epsilon\right) g_1 + \left(1 + \epsilon + \frac{\epsilon^2}{n+4}\right) g_2^{WW}\right] = 0, \quad (\text{I.1})$$

where

$$\epsilon \equiv \epsilon(\xi, Q^2) \equiv \left(\frac{2M^2 \xi^2}{Q^2}\right) / \left(1 - \frac{M^2 \xi^2}{Q^2}\right).$$

In obtaining Eq.(I.1),  $g_2$  has been replaced by  $g_2^{WW}$ , or equivalently,  $\bar{g}_2$  has been neglected.

In the large- $Q^2$  limit,  $\epsilon \rightarrow 0$ , (I.1) becomes

$$\int_0^1 d\xi \cdot \xi^n \left[\frac{n}{n+1} g_1(\xi, Q^2) + g_2^{WW}(\xi, Q^2)\right] = 0 \quad (\text{large-} Q^2 \text{ limit}). \quad (\text{I.2a})$$

From (I.2a), one easily obtains

$$g_2^{WW}(\xi, Q^2) = -g_1(\xi, Q^2) + \int_{\xi}^1 \frac{dy}{y} g_1(y, Q^2) \quad (\text{large-} Q^2 \text{ limit}), \quad (\text{I.2b})$$

which is the same form as Eq.(3), but with respect to the variable  $\xi$ . Considering  $\xi \rightarrow x$  in the large- $Q^2$  limit, the relation (I.2b) approaches the original Wandzura-Wilczek relation Eq.(3).

On the other hand, in the large- $n$  limit, (I.1) becomes

$$\int_0^{\xi_{max}} d\xi \cdot \xi^n (1 + \frac{M^2 \xi^2}{Q^2}) (1 + \epsilon(\xi, Q^2)) [g_1(\xi, Q^2) + g_2^{WW}(\xi, Q^2)] = 0 \quad (\text{large-} n \text{ limit}). \quad (\text{I.3a})$$

The main contribution to the integral comes from the large- $\xi$  region due to the suppression factor  $\xi^n$ . It implies that

$$g_2^{WW}(\xi, Q^2) \simeq -g_1(\xi, Q^2) \quad (\xi \rightarrow \xi_{max}). \quad (\text{I.3b})$$

Considering the large- $Q^2$  limit (I.2b) and large- $n$  limit (I.3b), it is naturally to assume

$$g_2^{WW}(\xi, Q^2) = -g_1(\xi, Q^2) + K_2(\xi, Q^2) \int_{\xi}^{\xi_{max}} dy f(y, Q^2) \quad (\text{finite } Q^2), \quad (\text{I.4})$$

where  $K_2(\xi, Q^2)$  and  $f(y, Q^2)$  are two unknown functions to be determined and they have the following behavior in the large- $Q^2$  limit

$$K_2(\xi, Q^2) \rightarrow 1, \quad f(y, Q^2) \rightarrow \frac{g_1(y, Q^2)}{y}. \quad (\text{I.5})$$

Contrast  $K_2(\xi, Q^2)$  with  $f(y, Q^2)$ , the former is a pure kinematical correction factor and does not depend on  $g_1$ . Substituting (I.4) into (I.1) and neglecting the  $\epsilon^2$  term, we obtain

$$\int_0^{\xi_{max}} d\xi \cdot \xi^n (1 + \frac{M^2 \xi^2}{Q^2}) [(1 + \frac{2n+3}{n+3} \epsilon) \frac{-g_1}{n+1} + (1 + \epsilon) K_2(\xi, Q^2) \int_{\xi}^{\xi_{max}} dy f(y, Q^2)] = 0. \quad (\text{I.6})$$

Unlike the derivation of (I.2b) from (I.2a), we have to use *one* equation, (I.6), to determine *two* unknown functions. Since  $K_2$  is a pure kinematical correction factor satisfies the large- $Q^2$  behavior (I.5), we may choose

$$K_2(\xi, Q^2) \equiv (1 + \epsilon(\xi, Q^2))^{-1} (1 + \frac{M^2 \xi^2}{Q^2})^{-1}, \quad (\text{I.7})$$

and rewrite (I.6) as

$$\int_0^{\xi_{max}} \frac{d\xi}{n+1} \cdot \xi^{n+1} [f(\xi, Q^2) - (1 + \frac{M^2 \xi^2}{Q^2}) (1 + \frac{2n+3}{n+3} \epsilon) \frac{g_1(\xi, Q^2)}{\xi}] = 0, \quad (\text{I.8})$$

where we have exchanged the order of the integrals in the second term of Eq.(I.6).



To determine the second unknown function  $f(\xi, Q^2)$ , we decompose it into two pieces

$$f(\xi, Q^2) = f^{(0)}(\xi, Q^2) + f^{(1)}(\xi, Q^2), \quad (\text{I.9})$$

where  $f^{(0)}(\xi, Q^2) \sim O(1)$  and  $f^{(1)}(\xi, Q^2) \sim O(M^2/Q^2)$  is a small term. Since  $f^{(1)}(\xi, Q^2) \rightarrow 0$  in the limit  $Q^2 \rightarrow \infty$ , the function  $f^{(0)}(\xi, Q^2)$  must satisfies large- $Q^2$  behavior (I.5). We purposely choose

$$f^{(0)}(\xi, Q^2) = (1 + \frac{M^2 \xi^2}{Q^2})(1 + 2\epsilon) \frac{g_1(\xi, Q^2)}{\xi}. \quad (\text{I.10})$$

From (I.8), (I.9), and (I.10), we have

$$\int_0^{\xi_{max}} \frac{d\xi}{n+1} \cdot \xi^{n+1} [f^{(1)}(\xi, Q^2) + (1 + \frac{M^2 \xi^2}{Q^2}) \frac{3\epsilon(\xi, Q^2)}{n+3} \frac{g_1(\xi, Q^2)}{\xi}] = 0. \quad (\text{I.11})$$

To determine small unknown function  $f^{(1)}(\xi, Q^2)$ , we put

$$f^{(1)}(\xi, Q^2) \equiv \xi \int_{\xi}^{\xi_{max}} dy \eta(y, Q^2), \quad (\text{I.12})$$

where  $\eta(y, Q^2)$  should be the order of  $O(M^2/Q^2)$ . Substituting (I.12) into (I.11), one obtains

$$\int_0^{\xi_{max}} d\xi \frac{\xi^{n+3}}{(n+1)(n+3)} [\eta(\xi, Q^2) + 3\epsilon(\xi, Q^2)(1 + \frac{M^2 \xi^2}{Q^2}) \frac{g_1(\xi, Q^2)}{\xi^3}] = 0. \quad (\text{I.13})$$

This equation can be satisfied for all  $n$  ( $n=2,4,\dots$ ) only if the term in the bracket vanishes. Therefore

$$\eta(\xi, Q^2) = -3\epsilon(\xi, Q^2)(1 + \frac{M^2 \xi^2}{Q^2}) \frac{g_1(\xi, Q^2)}{\xi^3}, \quad (\text{I.14})$$

which is indeed the order of  $O(M^2/Q^2)$ . Substituting (I.9), (I.10), (I.12), and (I.14) into (I.4), we finally obtain the modified W-W relation Eq.(4) with correction factors (5a), (5b), and (5c).

# FIGURES

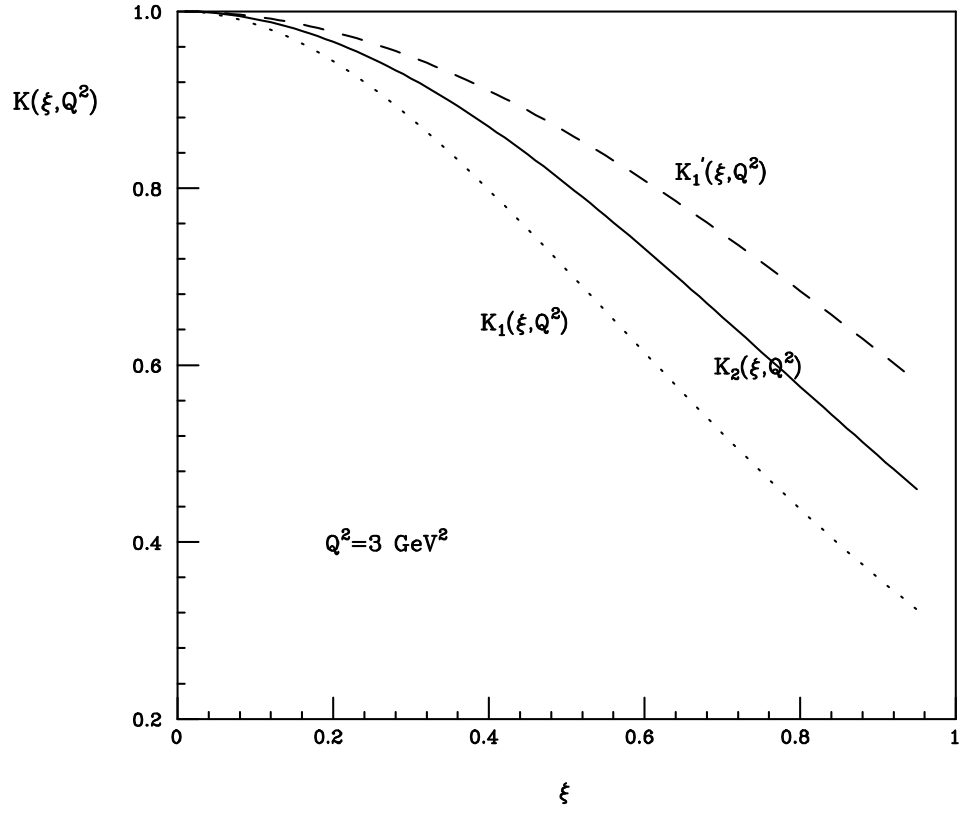


Fig. 1

FIG. 1. The kinematical correction factors (see Eqs.(5a), (5b), and (5c)) plotted as functions of the Nachtmann variable  $\xi$  at  $Q^2=3 \text{ (GeV/c)}^2$ .

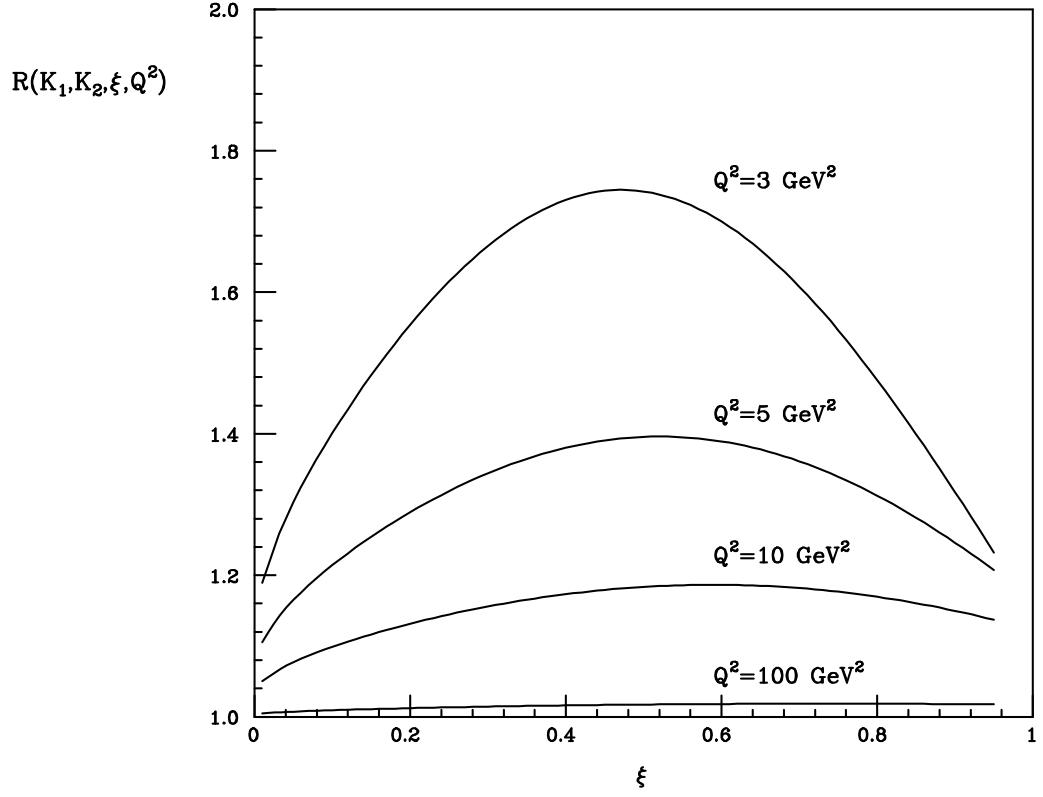


Fig. 2

FIG. 2. The correction ratios (see Eq.(6a,b)), plotted as functions  $\xi$ , for  $Q^2=3, 5, 10$  and  $100$   $(\text{GeV}/c)^2$ .

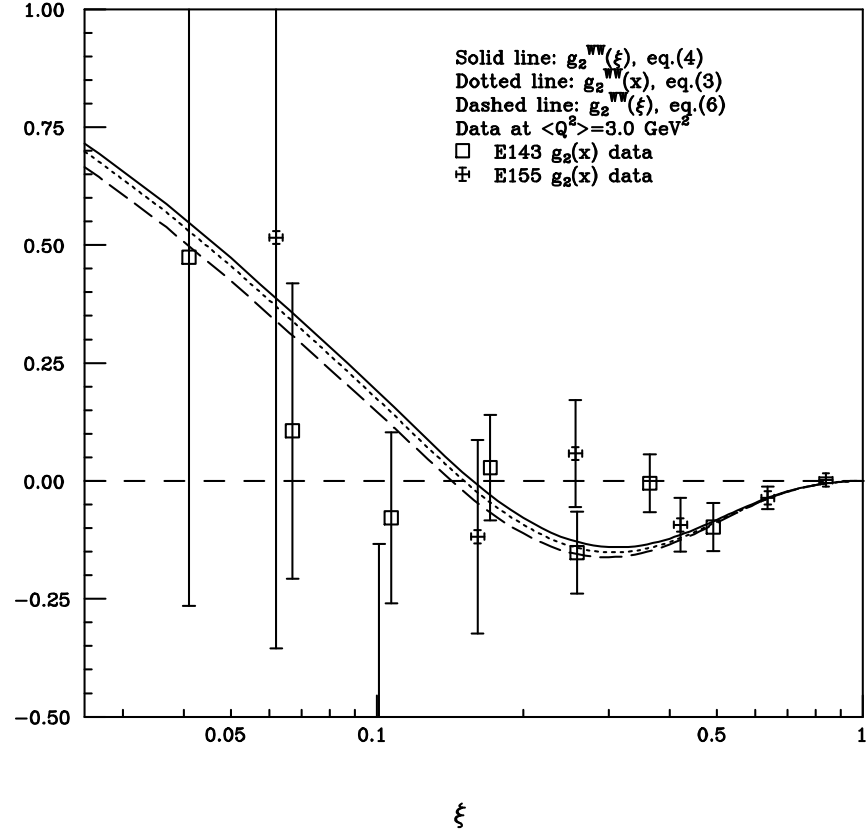


FIG. 3. Modified  $g_2^{WW}(\xi)$ , Eq.(4) and Eq.(6), and the original W-W relation, Eq.(3) plotted as functions  $\xi$ , for  $Q^2=3 \text{ (GeV/c)}^2$ . Data are taken from E143 and E155.